



**DIXON HUGHES** PLLC

Certified Public Accountants and Advisors

Services for

## NOT - FOR - PROFIT ORGANIZATIONS

As a firm of experienced CPAs and business advisors, we know that successful not-for-profit organizations don't "just happen." Many individuals and entities contribute heavily for it to grow, serve its community and fulfill its purpose. The survival of your organization depends on adequate funding and attracting the best people. You need advisors who are able to provide information and guidance on the best, most efficient ways to manage your not-for-profit organization.

### **Financial Audits**

Objectivity, accuracy, thoroughness and efficiency are key to our audit engagements. Throughout the year, we are available to consult with you regarding operational changes in your organization and help keep you updated on new or proposed GAAP and OMB accounting pronouncements and regulations.

### **Tax Compliance and Consulting**

The federal government has become particularly interested in not-for-profit organizations and their ability to justify tax-exempt status. Our tax professionals will work alongside you to help you understand the changes in tax laws specific to your organization, help you incorporate those changes into your financial plan and help keep you in compliance with IRS and other governmental regulations.

### **Setting Goals and Objectives**

In our experience, the most successful organizations have set goals and established long-range plans. We are available to guide you through this process, drawing on the experience and ideas we have gathered from working with a broad base of similar clients.

### **Strategic Financial Planning**

Once your goals and objectives have been established, we can assist you with preparing a strategic plan and forecast. This plan will serve as a tool for monitoring programs and highlighting variances from planned operations. The financial reports of your organization merit special attention because they often determine the amount of funding your organization receives. Since funding agencies are presented with many grant applications each year, you must strive to set your organization apart. We can assist you in the preparation of these reports to help optimize your organization's ability to attract funding.



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*Dixon Hughes'  
Additional Services*

- *Grant Tracking and Preparation of Grant Applications*
- *Cash Flow Management*
- *Accounting System Design*
- *Employee Benefits Administration*
- *Organizational Development*
- *Fund-Raising Consultation*
- *Management Training*
- *Technology Consulting*
- *Forensic Accounting*

*The Service You Need—  
The Way You Need It.*

*As the largest Southeast-based CPA firm, we combine deep industry experience, comprehensive accounting and advisory services and a strong commitment to personal service. Members located throughout the region direct our resources to your best advantage. In short, we can give you the service you need, the way you need it.*

**Internal Financial Systems and Controls**

While elaborate internal controls are sometimes impractical due to the size of an organization, certain critical procedures should always be followed. As requested by your Board of Directors, we can recommend controls that will help safeguard assets, produce accurate reports and improve administrative effectiveness.

**Assisting Your Board**

Your Board of Directors and staff must work together to achieve the worthwhile goals of your organization. We are often called upon to present financial information, interpret the data and help evaluate results.

**For More Information**

To learn more about our services, please contact us at one of the offices below or e-mail us at [information@dixon-hughes.com](mailto:information@dixon-hughes.com).

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